

STATE OF NEW YORK

DEPARTMENT OF STATE

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.



WITNESS my hand and official seal of
the Department of State, at the City of
Albany, on April 14, 2011.

Daniel E. Shapiro
First Deputy Secretary of State

2011 AUG 18 PM 3:51

NSD/CES/REGISTRATION
UNIT

FILING RECEIPT

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ENTITY NAME: STRATEGY XXI GROUP, LLC

DOCUMENT TYPE: ARTICLES OF ORGANIZATION (DOM LLC)

COUNTY: NEWY

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FILED:04/14/2011 DURATION:***** CASH#:110414000268 FILM #:110414000263

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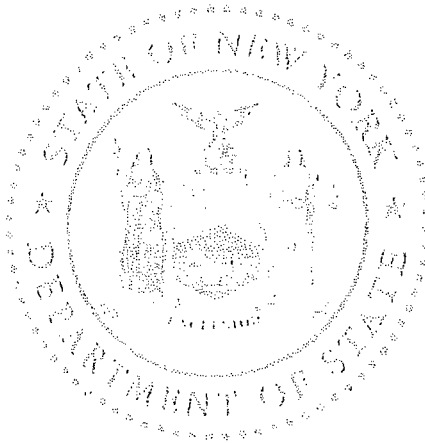
04/14/2011

ADDRESS FOR PROCESS:

THE LLC
ATTN: HARRIET MOUCHLY-WEISS
NEW YORK, NY 10022

515 MADISON AVENUE

REGISTERED AGENT:



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SERVICE COMPANY: UNITED CORPORATE SERVICES - 37

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STRAT31373

DOS-1025 (04/2007)

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ARTICLES OF ORGANIZATION
OF
Strategy XXI Group, LLC

(Pursuant to Section 203 of the New York Limited Liability Company Law)

The undersigned person, acting as an organizer of the limited liability company hereafter named, sets forth the following statements:

FIRST: The name of the limited liability company is Strategy XXI Group, LLC (the "Company").

SECOND: The county within the State of New York in which the office of the Company is to be located is New York County.

THIRD: The Secretary of State is designated as agent of the Company upon whom process against it may be served. The post office address within or without the State of New York to which a copy of any process against the Company may be mailed is: 515 Madison Avenue, New York, New York 10022, Attention: Harriet Mouchly-Weiss.

FOURTH: The Company may be managed by one or more managers.

IN WITNESS WHEREOF, the undersigned has executed this document on the date set forth below and do affirm, under penalties of perjury, that the statements contained herein have been examined by me and are true and correct.

DATED: April 13, 2011

/s/ Fredric M. Sanders
Fredric M. Sanders
Organizer

UNI-37

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2011 APR 14 AM 9:09

ARTICLES OF ORGANIZATION

OF

STRATEGY XXI GROUP, LLC

Under and Pursuant to Section 203 of the Limited Liability Company Law
of the State of New York

Cohen Tauber Splevack & Wagner P.C.
420 Lexington Ave., Suite 2400
New York, NY 10170

Customer Ref. #: STRAT31373

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STATE OF NEW YORK
DEPARTMENT OF STATE

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TAXS

BY:

luc

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DRAWDOWN

Carol Haynes

From: Frank Clarke
Sent: Friday, April 29, 2011 10:55 AM
To: Carol Haynes
Subject: FW: Federal EIN

From: Fredric M. Sanders [<mailto:fsanders@ctswlaw.com>]
Sent: Tuesday, April 26, 2011 9:53 AM
To: Frank Clarke; Harriet Mouchly-Weiss; Andrew Frank
Cc: Valentine Zammit
Subject: Federal EIN

The federal EIN for Strategy XXI Group, Inc. is 45-1987347.

Fredric M. Sanders, Esq.
Cohen Tauber Spievack & Wagner P.C.
420 Lexington Avenue, Suite 2400
New York, New York 10170
Phone: 212.586.5800
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